How UC’s Financial Aid Programs Help Transfer Students Succeed

2021 Ensuring Transfer Success Conference
Who’s transferring to UC
Fall 2020 CCC Newly Enrolled at UC

20,443 CCC Transfer Enrolled at UC

49% First Generation
42% Pell Grants
19% Independent
3% AB540 Waivers
2% VA Benefits
Transfer Persist & Graduate

Transfers from CCC persist at a rate of 93% in their first year and graduate on average in 2.4 years.
Financing Partnership

PARENT
Contributes based on their financial resources

STUDENT
Contributes by working and borrowing

UC
Coordinates fed, state, and UC resources
3 Strengths of UC Financial Aid

Strong State & University Grant Aid Programs

Blue & Gold Opportunity Plan

Total Cost of Attendance/Not Just Tuition
Grants & Scholarships

64% Pay $0 in Tuition ($12,570 for 2020-21)

49% Have no debt (All CA Students)

81% Get Grants and Scholarships (Avg Award $18,000)

BIG RESULTS FOR CALIFORNIA COMMUNITY COLLEGE STUDENTS!!!
Student Loans

$15,186
UC CCC Transfer Average

$21,100*
UC Average

$28,350
National Average

*UC Students’ Monthly Payments Average 6% of Post-Graduation Earnings
Reducing the need to work & borrow
Outside/Private Scholarships

**UC’s** practice is to provide students with the **most beneficial financial aid package** based on their eligibility. We also must adhere to **federal** and **state** regulations when it comes to awarding and adjusting financial aid as new awards and information becomes available.
Factors considered when adjusting for outside/private scholarships:

- **FINANCIAL NEED**
- **COST OF ATTENDANCE**
- **SCHOLARSHIP RESTRICTIONS**
Student Example: Zero EFC

- Parent Contribution: $0
- Gift Aid (Pell, Cal Grant, UC Grant): $26,200
- Self-Help (Work-study, Loans): $10,500

Total Cost of Attendance: $36,700
Student Example: Zero EFC

Parent Contribution: $0

Gift Aid (Pell, Cal Grant, UC Grant): $26,200

Self-Help (Work-study, Loans): $10,500

Outside Scholarship: $1,000

Cost of Attendance: $36,700

With the Outside Scholarship, the financial aid ($37,700) exceeds the Cost of Attendance ($36,700).
Student Example: Zero EFC

Parent Contribution $0

Gift Aid (Pell, Cal Grant, UC Grant) $26,200

Self-Help (Work-study, Loans) $10,500

No reduction in Gift Aid; Self-help reduced to make room for Outside Scholarship

Outside Scholarship $1,000

Cost of Attendance $36,700

ENSURING TRANSFER SUCCESS 2021
Student Example: Zero EFC

- **Parent Contribution**: $0
- **Gift Aid** (Pell, Cal Grant, UC Grant): $26,200
- **Self-Help** (Work-study, Loans): $10,500
- **Outside Scholarships**: $11,500

The combination of Outside Scholarships ($11,500) is more than the Self-Help ($10,500) so UC Gift Aid must be reduced by $1,000 to keep within the Cost of Attendance.

- **Cost of Attendance**: $36,700
### Restricted Scholarships

<table>
<thead>
<tr>
<th>AWARD</th>
<th>RESTRICTION</th>
<th>AMOUNT</th>
</tr>
</thead>
<tbody>
<tr>
<td>CAL GRANT</td>
<td>MUST PAY TUITION</td>
<td>$12,570</td>
</tr>
<tr>
<td>SCHOLARSHIP</td>
<td>MUST PAY TUITION</td>
<td>$5,000</td>
</tr>
</tbody>
</table>

The Cal Grant would be reduced by $5,000 to allow for the awarding of the scholarship.
Support for Transfer Students
Student Employment

Job Searches Tools
Resume/Interview Prep
On & Off Campus Employment
Work-Study
Job Offer Negotiations
Financial Literacy Programs

Peer to Peer Education
Budgeting Training
Credit and Savings

Setting Financial Goals
Student Loan Education
Scholarships
Student Parent Resources

Childcare
Family Housing
Financial Aid Resources
Other Financial Resources

Short-Term Emergency Loans
Payment Plans
Scholarships Opportunities
Basic Needs Support
For More Information

**UC Tuition and Financial Aid**
https://admission.universityofcalifornia.edu/tuition-financial-aid/

**UC Admissions Application**
https://admission.universityofcalifornia.edu/apply-now.html

**UC Info Center**
https://www.universityofcalifornia.edu/infocenter

**Free Application for Federal Student Aid (FAFSA)**
fafsa.gov

**California Dream Act Application (CADAA)**
dream.csac.ca.gov
Campus Financial Aid Offices

**UC Berkeley**
(510) 664-9181
financialaid.berkeley.edu

**UC Davis**
(530) 752-2390
financialaid.ucdavis.edu

**UC Irvine**
(949) 824-8262
ofas.uci.edu

**UC Riverside**
(951) 827-3878
finaid.ucr.edu

**UC Santa Barbara**
(805) 893-2432
finaid.ucsb.edu

**UC San Diego**
(858) 534-4480
fao.ucsd.edu

**UC Merced**
(209) 228-7178
financialaid.ucmerced.edu

**UC Santa Cruz**
(831) 459-2963
financialaid.ucsc.edu

**UCLA**
(310) 206-0400
financialaid.ucla.edu
My Contact Information

Jamal Collins
Financial Aid Outreach & Communications Liaison

(510) 987-0431
jamal.collins@ucop.edu
Thank you!